

SILITECH TECHNOLOGY CORPORATION
BALANCE SHEET
March 31, 2009 and 2008

(In Thousands of New Taiwan Dollars, Except Par Value)

A S S E T S	2009/3/31		2008/3/31		LIABILITIES AND SHAREHOLDERS' EQUITY	2009/3/31		2008/3/31	
	Amount	%	Amount	%		Amount	%	Amount	%
CURRENT ASSETS					CURRENT LIABILITIES				
Cash and cash equivalents	\$ 1,849,954	29	\$ 1,724,527	30	Accounts payable	\$ 111,565	2	205,477	4
Financial assets at fair value through profit or loss - current	-	-	223	-	Accounts payable - related parties	586,131	9	417,182	7
Notes receivable, net	5,695	-	-	-	Income tax payable	108,090	2	95,787	2
Accounts receivable, net	630,458	10	563,421	10	Accrued expenses	265,009	4	123,831	2
Account receivable - related parties	89,576	2	94,883	2	Other payables - related parties	28,922	-	27,795	-
Other receivable	15,484	1	12,739	-	Other payables	39,720	1	56,037	1
Other receivable - related parties	321,897	5	193,447	3	Long - term bank loans - expected to be paid within one year	115,318	2	170,268	3
Inventories	76,417	1	126,471	2	Other current liabilities	29,501	-	24,382	-
Prepaid expenses	7,936	-	6,986	-	Total Current Liabilities	1,284,256	20	1,120,759	19
Deferred income tax assets - current	10,048	-	25,115	-					
Total Current Assets	3,007,465	48	2,747,812	47	LONG-TERM LIABILITIES				
					Long-term bank loans	200,000	3	103,377	2
LONG-TERM INVESTMENTS									
Long-term investment recognized under the equity method	3,147,440	50	2,881,196	50	PROVISION				
Finanacial assets carried at cost - noncurrent	13,629	-	13,629	-	Provision for land increment tax	9,477	-	9,477	-
Total Long-Term Investments	3,161,069	50	2,894,825	50					
					OTHER LIABILITIES				
PROPERTY, PLANT AND EQUIPMENT					Accrued pension costs	26,736	1	21,832	-
Land	9,789	-	9,789	-	Deferred income tax liabilities - noncurrent	183,493	3	273,445	5
Buildings	174,985	3	174,456	3	Deferred Credits - gain on inter-company transactions	3,068	-	3,343	-
Machinery and equipment	215,059	3	210,947	4	Total Other Liabilities	213,297	4	298,620	5
Testing equipment	38,892	1	35,799	1					
Transportation equipment	3,875	-	3,875	-	TOTAL LIABILITIES	1,707,030	27	1,532,233	26
Office and Miscellaneous equipment	40,822	1	34,908	-					
Subttl for cost	483,422	8	469,774	8	SHAREHOLDERS' EQUITY				
Less : Accumulated depreciation	(342,469)	(6)	(303,756)	(5)	Common stock at par value of \$10 each				
Add : Prepayments for equipment	36	-	3,299	-	Authorized - 300,000 thousand shares				
Total Property, Plant and Equipment	140,989	2	169,317	3	Issued - 171,377 thousand shares in 2009 and 150,730 thousand shares in 2008	1,713,771	27	1,507,302	26
OTHER ASSETS					Capital surplus				
Refundable deposits	2,677	-	2,679	-	Paid-in capital in excess of par value	273,696	4	273,696	5
Deferred charges	17,553	-	16,202	-					
Total Other Assets	20,230	-	18,881	-	Retained earnings				
					Legal reserve	464,337	8	335,352	6
TOTAL ASSETS	\$ 6,329,753	100	\$ 5,830,835	100	Unappropriated earnings	2,096,759	33	2,140,167	36
					Total Retained Earnings	2,561,096	41	2,475,519	42
					Other shareholders' equity				
					Cumulative translation adjustments	199,689	3	42,085	1
					Treasury stock - 2,000 thousand shares	(125,529)	(2)	-	-
					Other shareholders' equity	74,160	1	42,085	1
					Total Shareholders' Equity	4,622,723	73	4,298,602	74
TOTAL ASSETS	\$ 6,329,753	100	\$ 5,830,835	100	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 6,329,753	100	\$ 5,830,835	100

Note : The financial report, Balance Sheet, is soley translation of English, for the convenience of readers who prefer English translation ; The original financial report is prepared in Chinese

SILITECH TECHNOLOGY CORPORATION
STATEMENTS OF INCOME
For the Year Ended March 31, 2009 and 2008

(In Thousands of New Taiwan Dollars, Except Earnings per Share)

	<u>Ended on 2009 / 03 / 31</u>		<u>Ended on 2008 / 03 / 31</u>	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
GROSS SALES	\$ 794,367	101	\$ 992,233	100
LESS : SALES RETURNS	(6,948)	(1)	(4,387)	-
SALES ALLOWANCES	(113)	-	(757)	-
NET SALES	787,306	100	987,089	100
COST OF SALES	(640,984)	(81)	(753,716)	(77)
GROSS PROFIT	146,322	19	233,373	23
Unrealized inter-company gain	(520)	-	(563)	-
Realized inter-company gain	898	-	437	-
REALIZED GROSS PROFIT	146,700	19	233,247	23
OPERATING EXPENSES				
Selling expenses	(15,412)	(2)	(21,559)	(2)
General and administrative	(48,091)	(6)	(57,340)	(6)
Research and development	(31,256)	(4)	(41,013)	(4)
Total Operating Expenses	(94,759)	(12)	(119,912)	(12)
OPERATING INCOME	51,941	7	113,335	11
NONOPERATING INCOME				
Interest income	314	-	329	-
Investment income recognized under the equity method	105,034	13	169,975	17
Dividend income	-	-	2,150	-
Gain on disposal of investments - net	-	-	4,194	1
Foreign exchange gain - net	29,861	4	-	-
Gain on financial commodity assets evaluation-net	-	-	223	-
Miscellaneous income	8,242	1	9,648	1
Total Nonoperating Income	143,451	18	186,519	19
NONOPERATING EXPENSES				
Interest expense	(1,268)	-	(7,096)	(1)
Foreign exchange loss - net	-	-	(15,022)	(1)
Miscellaneous expenses	-	-	(233)	-
Total Nonoperating Expenses	(1,268)	-	(22,351)	(2)
INCOME BEFORE INCOME TAX	194,124	25	277,503	28
INCOME TAX EXPENSE	(45,397)	(6)	(58,862)	(6)
NET INCOME AFTER TAX FOR THE YEAR / PERIOD	\$ 148,727	19	\$ 218,641	22
	<u>Before</u>	<u>After</u>	<u>Before</u>	<u>After</u>
	<u>income tax</u>	<u>income tax</u>	<u>income tax</u>	<u>income</u>
BASIC EARNINGS PER SHARE	<u>\$ 1.15</u>	<u>\$ 0.88</u>	<u>\$ 1.62</u>	<u>\$ 1.28</u>
DILUTED EARNINGS PER SHARE	<u>\$ 1.13</u>	<u>\$ 0.86</u>	<u>\$ 1.62</u>	<u>\$ 1.27</u>

Note : The financial report, Income Statement, is solely translation of English, for the convenience of readers who prefer English translation ; The original financial report is prepared in Chinese