

SILITECH TECHNOLOGY CORPORATION AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEET
December 31, 2009 and 2008

(In Thousands of New Taiwan Dollars, Except Par Value)

A S S E T S	YR2009 / 12 / 31		YR2008 / 12 / 31		LIABILITIES AND SHAREHOLDERS' EQUITY	YR2009 / 12 / 31		YR2008 / 12 / 31	
	Amount	%	Amount	%		Amount	%	Amount	%
CURRENT ASSETS					CURRENT LIABILITIES				
Cash and cash equivalents	\$ 4,079,678	36	\$ 2,583,892	27	Short-term loans	\$ 328,468	3	\$ 259,778	3
Notes receivable, net	449	-	-	-	Notes payable	40,905	1	170,433	2
Accounts receivable, net	1,856,866	16	1,889,956	20	Accounts payable	2,266,094	20	1,563,970	16
Account receivable - related parties, net	1,175,324	10	513,684	5	Accounts payable - related parties	80,962	1	99,328	1
Other receivable	111,946	1	138,631	2	Income tax payable	128,251	1	108,860	1
Other receivable - related parties	51,005	1	80,130	1	Accrued expenses	831,194	7	529,851	6
Inventories	431,045	4	491,967	5	Other payables - related parties	40,374	-	45,685	1
Prepaid expenses	46,810	-	128,299	1	Other payables	610,899	5	629,231	7
Deferred income tax assets - current	33,471	-	1,762	-	Long - term bank loans - expected to be paid within a year or the operating cycle	99,939	1	514,825	5
Total Current Assets	7,786,594	68	5,828,321	61	Other current liabilities	134,567	1	103,297	1
					Total Current Liabilities	4,561,653	40	4,025,258	43
LONG-TERM INVESTMENTS					LONG-TERM LIABILITIES				
Long-term investment recognized under the equity method	49,946	1	65,016	1	Long-term bank loans	1,299,939	11	778,403	8
Financial assets carried at cost - noncurrent	11,165	-	13,629	-					
Total Long-Term Investments	61,111	1	78,645	1	PROVISION				
					Provision for land increment tax	9,477	-	9,477	-
PROPERTY, PLANT AND EQUIPMENT					OTHER LIABILITIES				
Land	53,066	-	53,579	1	Accrued pension costs	30,626	-	25,313	-
Buildings	1,693,420	15	1,349,554	14	Guarantee deposits received	1,155	-	1,733	-
Machinery and equipment	2,444,817	21	2,247,228	24	Deferred income tax liabilities - noncurrent	190,266	2	162,094	2
Testing equipment	73,934	1	62,217	1	Deferred Credits - gain on inter-company transactions	216	-	299	-
Transportation equipment	20,005	-	19,956	-	Total Other Liabilities	222,263	2	189,439	2
Office equipment	128,387	1	115,017	1	TOTAL LIABILITIES	6,093,332	53	5,002,577	53
Leasehold improvements	399,499	4	385,699	4	SHAREHOLDERS' EQUITY				
Miscellaneous equipment	142,868	1	117,383	1	Common stock at par value of \$10 each				
Subttl for cost	4,955,996	43	4,350,633	46	Authorized - 300,000 thousand shares				
Less : Accumulated depreciation	(1,535,448)	(13)	(1,202,682)	(13)	Issued - 175,944 thousand shares in 2009 and 171,377 thousand shares in 2008	1,759,438	15	1,713,771	18
Construction in progress and prepayments for equipment	51,932	-	322,757	4	Capital surplus				
Total Property, Plant and Equipment, net	3,472,480	30	3,470,708	37	Paid-in capital in excess of par value	406,084	4	273,696	3
					Long-term investments	96	-	96	-
INTANGIBLE ASSETS					Total Capital surplus	406,180	4	273,792	3
Land access	36,735	-	38,455	-	Retained earnings				
					Legal reserve	576,176	5	464,337	5
OTHER ASSETS					Unappropriated earnings	2,600,007	23	1,948,032	20
Refundable deposits	7,854	-	9,274	-	Total Retained Earnings	3,176,183	28	2,412,369	25
Deferred charges	49,248	1	68,708	1	Other shareholders' equity				
Total Other Assets	57,102	1	77,982	1	Cumulative translation adjustments	19,164	-	143,847	1
					Unrealized gain (loss) on financial instruments	40	-	-	-
TOTAL ASSETS	\$ 11,414,022	100	\$9,494,111	100	Treasury stocks--2,000 thousand shares	(125,529)	(1)	(125,529)	(1)
					Total Other shareholders' equity	(106,325)	(1)	18,318	-
					Total Parent Company Shareholders' Equity	5,235,476	46	4,418,250	46
					Minority Interest	85,214	1	73,284	1
					Total Shareholders' Equity	5,320,690	47	4,491,534	47
					TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 11,414,022	100	\$ 9,494,111	100

Note : The financial report, Balance Sheet, is solely translation of English, for the convenience of readers who prefer English translation. The originally report is prepared in Chinese

SILITECH TECHNOLOGY CORPORATION AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF INCOME
For the Year Ended December 31, 2009 and 2008

(In Thousands of New Taiwan Dollars, Except Earnings Per Share)

	Ended on 2009 / 12 / 31		Ended on 2008 / 12 / 31	
	Amount	%	Amount	%
GROSS SALES	\$ 11,056,079	102	\$ 9,177,013	101
LESS : SALES RETURNS	(199,090)	(2)	(60,075)	(1)
SALES ALLOWANCES	(36,086)	-	(11,304)	-
NET SALES	10,820,903	100	9,105,634	100
COST OF SALES	(8,300,904)	(77)	(7,021,181)	(77)
GROSS PROFIT	2,519,999	23	2,084,453	23
Unrealized inter-company gain	(216)	-	(299)	-
Realized inter-company gain	299	-	2,998	-
REALIZED GROSS PROFIT	2,520,082	23	2,087,152	23
OPERATING EXPENSES				
Selling expenses	(243,167)	(2)	(243,357)	(3)
General and administrative	(506,783)	(5)	(427,209)	(5)
Research and development	(312,290)	(3)	(328,365)	(3)
Total Operating Expenses	(1,062,240)	(10)	(998,931)	(11)
OPERATING INCOME	1,457,842	13	1,088,221	12
NONOPERATING INCOME				
Interest income	9,287	-	24,910	-
Investment income recognized under the equity method	3,521	-	-	-
Dividend income	4,950	-	2,150	-
Gain on disposal of investments, net	-	-	15,541	-
Foreign exchange gain, net	2,365	-	235,313	3
Miscellaneous income	195,328	2	64,132	1
Total Nonoperating Income	215,451	2	342,046	4
NONOPERATING EXPENSES				
Interest expense	(51,282)	-	(85,229)	(1)
Investment loss recognized under the equity method	-	-	(12,727)	-
Loss on disposal of investments, net	(1,516)	-	-	-
Miscellaneous expenses	(49,615)	-	(1,951)	-
Total Nonoperating Expenses	(102,413)	-	(99,907)	(1)
INCOME BEFORE INCOME TAX	1,570,880	15	1,330,360	15
INCOME TAX EXPENSE	(293,340)	(3)	(220,171)	(3)
NET INCOME AFTER TAX FOR THE YEAR / PERIOD	\$ 1,277,540	12	\$ 1,110,189	12
ATTRIBUTABLE TO :				
Shareholders of the parent	\$ 1,263,476	12	\$ 1,118,391	12
Minority Interest Income	14,064	-	(8,202)	-
	\$ 1,277,540	12	\$ 1,110,189	12
	Before	After	Before	After
	income tax	income tax	income tax	income tax
BASIC EARNINGS PER SHARE	\$ 8.21	\$ 7.34	\$ 6.98	\$ 6.48
DILUTED EARNINGS PER SHARE	\$ 8.02	\$ 7.16	\$ 6.77	\$ 6.28

Note : The financial report, Income Statement, is solely translation of English, for the convenience of readers who prefer English translation ; The original financial report is prepared in Chinese