

SILITECH TECHNOLOGY CORPORATION
BALANCE SHEET
December 31, 2010 and 2009

(In Thousands of New Taiwan Dollars, Except Par Value)

A S S E T S	2010/12/31		2009/12/31		LIABILITIES AND SHAREHOLDERS' EQUITY	2010/12/31		2009/12/31	
	Amount	%	Amount	%		Amount	%	Amount	%
CURRENT ASSETS					CURRENT LIABILITIES				
Cash and cash equivalents	\$ 2,512,780	28	\$ 2,647,325	31	Notes payable	\$ -	-	\$ 2,678	-
Financial assets at fair value through profit or loss	5,640	-	-	-	Accounts payable	216,769.00	3	243,035	3
Accounts receivable, net	695,008	8	918,352	11	Accounts payable - related parties	755,506	9	988,238	12
Account receivable - related parties	251,114	3	182,486	2	Income tax payable	133,028	2	66,179	1
Other receivable	6,396	-	5,452	-	Accrued expenses	386,337	4	384,930	4
Other receivable - related parties	149,694	2	191,370	3	Financial liabilities at fair value through profit or loss	506	-	-	-
Inventories	125,048	1	86,847	1	Other payables - related parties	23,719	-	31,783	-
Prepaid expenses	15,277	-	6,723	-	Other payables	121,486	1	54,950	1
Deferred income tax assets - current	4,153	-	2,943	-	Long - term loans - expected to be paid within one year	120,000	1	-	-
Total Current Assets	3,765,110	42	4,041,498	48	Other current liabilities	23,467	-	30,118	-
					Total Current Liabilities	1,780,818	20	1,801,911	21
LONG-TERM INVESTMENTS					LONG-TERM LIABILITIES				
Long-term investment recognized under the equity method	4,984,323	56	4,279,280	51	Long-term bank loans	1,080,000	13	1,200,000	14
Financial assets carried at cost - noncurrent	11,165	-	11,165	-	PROVISION				
Total Long-Term Investments	4,995,488	56	4,290,445	51	Provision for land increment tax	9,477	-	9,477	-
					OTHER LIABILITIES				
Land	9,789	-	9,789	-	Accrued pension costs	38,908	1	30,626	1
Buildings	177,872	2	174,163	2	Deferred income tax liabilities - noncurrent	296,395	3	192,631	2
Machinery and equipment	192,433	2	200,172	2	Deferred Credits - gain on inter-company transactions	2,227	-	2,644	-
Testing equipment	55,985	1	39,466	-	Total Other Liabilities	337,530	4	225,901	3
Transportation equipment	3,942	-	3,942	-	TOTAL LIABILITIES	3,207,825	36	3,237,289	38
Office and Miscellaneous equipment	42,126	-	40,155	1	SHAREHOLDERS' EQUITY				
Subttl for cost	482,147	5	467,687	5	Common stock at par value of \$10 each				
Less : Accumulated depreciation	(316,568)	(3)	(348,817)	(4)	Authorized - 300,000 thousand shares				
Add : Prepayments for equipment	8,296	-	5,195	-	Issued - 175,944 thousand shares in 2010 and				
Total Property, Plant and Equipment	173,875	2	124,065	1	171,377 thousand shares in 2009	1,792,226	20	1,759,438	21
					Total capital stock	1,792,226	20	1,759,438	21
OTHER ASSETS					Capital surplus				
Refundable deposits	2,654	-	2,674	-	Paid-in capital in excess of par value	511,254	6	406,084	5
Deferred charges	45,535	-	14,083	-	Long-term investments	96	-	96	-
Total Other Assets	48,189	-	16,757	-	Capital surplus-others	-	-	-	-
					Total Capital surplus	511,350	6	406,180	5
TOTAL ASSETS	\$ 8,982,662	100	\$ 8,472,765	100	Retained earnings				
					Legal reserve	702,524	8	576,176	7
					Unappropriated earnings	3,158,653	35	2,600,007	30
					Total Retained Earnings	3,861,177	43	3,176,183	37
					Other shareholders' equity				
					Cumulative translation adjustments	(264,398)	(3)	19,164	-
					Unrealized gain (loss) on financial instruments	11	-	40	-
					Treasury stock - 2,000 thousand shares	(125,529)	(2)	(125,529)	(1)
					Other shareholders' equity	(389,916)	(5)	(106,325)	(1)
					Total Shareholders' Equity	5,774,837	64	5,235,476	62
					TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 8,982,662	100	\$ 8,472,765	100

Note : *The financial report, Balance Sheet, is solely translation of English, for the convenience of readers who prefer English translation ; The original financial report is prepared in Chinese*

SILITECH TECHNOLOGY CORPORATION
STATEMENTS OF INCOME
For the Year Ended December 31 , 2010 and 2009

(In Thousands of New Taiwan Dollars, Except Earnings per Share)

	Ended on 2010 / 12 / 31		Ended on 2009 / 12 / 31	
	Amount	%	Amount	%
GROSS SALES	\$ 6,006,857	101	\$ 4,147,948	101
LESS : SALES RETURNS	(12,233)	-	(30,184)	(1)
SALES ALLOWANCES	(35,303)	(1)	(7,660)	-
NET SALES	5,959,321	100	4,110,104	100
COST OF SALES	(4,771,101)	(80)	(3,243,372)	(79)
GROSS PROFIT	1,188,220	20	866,732	21
Unrealized inter-company gain	(166)	-	(305)	-
Realized inter-company gain	305	-	898	-
REALIZED GROSS PROFIT	1,188,359	20	867,325	21
OPERATING EXPENSES				
Selling expenses	(106,524)	(2)	(97,271)	(2)
General and administrative	(325,579)	(5)	(311,520)	(8)
Research and development	(220,784)	(4)	(221,489)	(5)
Total Operating Expenses	(652,887)	(11)	(630,280)	(15)
OPERATING INCOME	535,472	9	237,045	6
NONOPERATING INCOME				
Interest income	1,976	-	1,347	-
Investment income recognized under the equity method	988,634	17	1,105,436	27
Dividend income	3,987	-	4,950	-
Foreign exchange gain - net	-	-	3,323	-
Gain on financial commodity assets evaluation-net	5,640	-	-	-
Royalty income	236,758	4	-	-
Miscellaneous income	32,283	-	71,267	2
Total Nonoperating Income	1,269,278	21	1,186,323	29
NONOPERATING EXPENSES				
Interest expense	(21,003)	-	(8,225)	-
Foreign exchange loss - net	(35,145)	(1)	-	-
Loss on financial commodity liabilities evaluation-net	(506)	-	-	-
Miscellaneous expenses	(7,146)	-	(1,044)	-
Total Nonoperating Expenses	(63,800)	(1)	(9,269)	-
INCOME BEFORE INCOME TAX	1,740,950	29	1,414,099	35
INCOME TAX EXPENSE	(273,209)	(4)	(150,623)	(4)
NET INCOME AFTER TAX FOR THE YEAR / PERIOD	\$ 1,467,741	25	\$ 1,263,476	31
	Before income tax	After income tax	Before income tax	After income
BASIC EARNINGS PER SHARE	\$ 9.88	\$ 8.33	\$ 8.13	\$ 7.27
DILUTED EARNINGS PER SHARE	\$ 9.65	\$ 8.13	\$ 7.94	\$ 7.09

Note : The financial report, Income Statement, is soley translation of English, for the convenience of readers who prefer English translation ; The original financial report is prepared in Chinese