

SILITECH TECHNOLOGY CORPORATION AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEET
December 31, 2010 and 2009

(In Thousands of New Taiwan Dollars, Except Par Value)

ASSETS	YR2010 / 12 / 31		YR2009 / 12 / 31		LIABILITIES AND SHAREHOLDERS' EQUITY	YR2010 / 12 / 31		YR2009 / 12 / 31	
	Amount	%	Amount	%		Amount	%	Amount	%
CURRENT ASSETS					CURRENT LIABILITIES				
Cash and cash equivalents	\$ 5,494,193	42	\$ 4,079,678	36	Short-term loans	\$ 66,285	1	\$ 328,468	3
Financial assets at fair value through profit or loss	5,640	-	-	-	Notes payable	227,826	2	40,905	1
Notes receivable, net	12,031	-	449	-	Accounts payable	2,972,383	23	2,266,094	20
Accounts receivable, net	2,186,811	17	1,856,866	16	Accounts payable - related parties	47,682	-	80,962	1
Account receivable - related parties, net	968,777	8	1,175,324	10	Income tax payable	154,669	1	128,251	1
Other receivable	66,149	1	111,946	1	Accrued expenses	880,812	7	831,194	7
Other receivable - related parties	46,588	-	51,005	1	Financial liabilities at fair value through profit or loss	506	-	-	-
Inventories	653,347	5	431,045	4	Other payables - related parties	28,948	-	40,374	-
Prepaid expenses	117,989	1	46,810	-	Other payables	772,307	6	610,899	5
Deferred income tax assets - current	29,906	-	33,471	-	Long - term bank loans - expected to be paid within one year	173,816	1	99,939	1
Total Current Assets	9,581,431	74	7,786,594	68	Other current liabilities	64,425	-	134,567	1
LONG-TERM INVESTMENTS					Total Current Liabilities	5,389,659	41	4,561,653	40
Long-term investment recognized under the equity method	62,944	1	49,946	1	LONG-TERM LIABILITIES				
Prepaid investment	4,370	-	-	-	Long-term bank loans	1,371,213	11	1,299,939	11
Financial assets carried at cost - noncurrent	11,165	-	11,165	-	PROVISION				
Total Long-Term Investments	78,479	1	61,111	1	Provision for land increment tax	9,477	-	9,477	-
PROPERTY, PLANT AND EQUIPMENT					OTHER LIABILITIES				
Land	53,484	1	53,066	-	Accrued pension costs	38,908	1	30,626	-
Buildings	1,621,306	13	1,693,420	15	Guarantee deposits received	2,813	-	1,155	-
Machinery and equipment	2,384,638	18	2,444,817	21	Deferred income tax liabilities - noncurrent	296,160	2	190,266	2
Testing equipment	168,750	1	73,934	1	Deferred Credits - gain on inter-company transactions	160	-	216	-
Transportation equipment	19,839	-	20,005	-	Total Other Liabilities	338,041	3	222,263	2
Office equipment	146,584	1	128,387	1	TOTAL LIABILITIES	7,108,390	55	6,093,332	53
Leasehold improvements	387,361	3	399,499	4	SHAREHOLDERS' EQUITY				
Miscellaneous equipment	100,188	1	142,868	1	Common stock at par value of \$10 each				
Subttl for cost	4,882,150	38	4,955,996	43	Authorized - 300,000 thousand shares				
Less : Accumulated depreciation	(1,792,546)	(14)	(1,535,448)	(13)	Issued - 175,944 thousand shares in 2010 and 171,377 thousand shares in 2009	1,792,226	14	1,759,438	15
Construction in progress and prepayments for equipment	61,236	-	51,932	-	Total capital stock	1,792,226	14	1,759,438	15
Total Property, Plant and Equipment, net	3,150,840	24	3,472,480	30	Capital surplus				
INTANGIBLE ASSETS					Paid-in capital in excess of par value	511,254	4	406,084	4
Land access	33,865	-	36,735	-	Long-term investments	96	-	96	-
OTHER ASSETS					Total Capital surplus	511,350	4	406,180	4
Refundable deposits	10,493	-	7,854	-	Retained earnings				
Deferred charges	117,815	1	49,248	1	Legal reserve	702,524	5	576,176	5
Total Other Assets	128,308	1	57,102	1	Unappropriated earnings	3,158,653	24	2,600,007	23
					Total Retained Earnings	3,861,177	29	3,176,183	28
TOTAL ASSETS	\$ 12,972,923	100	\$ 11,414,022	100	Other shareholders' equity				
					Cumulative translation adjustments	(264,398)	(2)	19,164	-
					Unrealized gain (loss) on financial instruments	11	-	40	-
					Treasury stocks--2,000 thousand shares	(125,529)	(1)	(125,529)	(1)
					Total other shareholders' equity	(389,916)	(3)	(106,325)	(1)
					Total Parent Company Shareholders' Equity	5,774,837	44	5,235,476	46
					Minority Interest	89,696	1	85,214	1
					Total Shareholders' Equity	5,864,533	45	5,320,690	47
					TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 12,972,923	100	\$ 11,414,022	100

Note : The financial report, Balance Sheet, is soley translation of English, for the convenience of readers who prefer English translation. The originally report is prepared in Chinese

SILITECH TECHNOLOGY CORPORATION AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF INCOME
For the Year Ended December 31, 2010 and 2009

(In Thousands of New Taiwan Dollars, Except Earnings Per Share)

	Ended on 2010 / 12 / 31		Ended on 2009 / 12 / 31	
	Amount	%	Amount	%
GROSS SALES	\$ 13,975,846	101	\$ 11,056,079	102
LESS : SALES RETURNS	(70,652)	(1)	(199,090)	(2)
SALES ALLOWANCES	(69,752)	-	(36,086)	-
NET SALES	13,835,442	100	10,820,903	100
COST OF SALES	(10,739,562)	(78)	(8,300,904)	(77)
GROSS PROFIT	3,095,880	22	2,519,999	23
Unrealized inter-company gain	(160)	-	(216)	-
Realized inter-company gain	216	-	299	-
REALIZED GROSS PROFIT	3,095,936	22	2,520,082	23
OPERATING EXPENSES				
Selling expenses	(295,681)	(2)	(243,167)	(2)
General and administrative	(583,958)	(4)	(506,783)	(5)
Research and development	(341,366)	(3)	(312,290)	(3)
Total Operating Expenses	(1,221,005)	(9)	(1,062,240)	(10)
OPERATING INCOME	1,874,931	13	1,457,842	13
NONOPERATING INCOME				
Interest income	26,604	-	9,287	-
Investment income recognized under the equity method	13,168	-	3,521	-
Dividend income	3,987	-	4,950	-
Foreign exchange gain, net	-	-	2,365	-
Valuation gain on financial assets, net	5,640	-	-	-
Miscellaneous income	165,049	1	195,328	2
Total Nonoperating Income	214,448	1	215,451	2
NONOPERATING EXPENSES				
Interest expense	(32,052)	-	(51,282)	-
Loss on disposal of investment			(1,516)	
Loss on physical inventories				
Foreign exchange loss - net	(78,507)	-	-	-
Valuation loss on financial liabilities, net	(506)	-	-	-
Miscellaneous expenses	(14,947)	-	(49,615)	-
Total Nonoperating Expenses	(126,012)	0	(102,413)	0
INCOME BEFORE INCOME TAX	1,963,367	14	1,570,880	15
INCOME TAX EXPENSE	(485,613)	(3)	(293,340)	(3)
NET INCOME AFTER TAX FOR THE YEAR / PERIOD	\$ 1,477,754	11	\$ 1,277,540	12
ATTRIBUTABLE TO :				
Shareholders of the parent	\$ 1,467,741	11	\$ 1,263,476	12
Minority Interest Income	10,013	-	14,064	-
	\$ 1,477,754	11	\$ 1,277,540	12
	Before income tax	After income tax	Before income tax	After income tax
BASIC EARNINGS PER SHARE	\$ 9.88	\$ 8.33	\$ 8.13	\$ 7.27
DILUTED EARNINGS PER SHARE	\$ 9.65	\$ 8.13	\$ 7.94	\$ 7.09

Note : The financial report, Income Statement, is solely translation of English, for the convenience of readers who prefer English translation. The originally report is prepared in Chinese