

SILITECH TECHNOLOGY CORPORATION AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEET
Jun 30, 2013 and 2012 Dec 31, Jun 30, Jan 1.
(Reviewed, Not Audited)

(In Thousands of New Taiwan Dollars)

A S S E T S	YR2013 / 6 / 30		YR2012 / 12 / 31		YR2012 / 6 / 30		YR2012 / 1 / 1	
	Amount	%	Amount	%	Amount	%	Amount	%
CURRENT ASSETS								
Cash and cash equivalents	\$ 5,424,519	48	\$ 4,771,348	45	\$ 5,396,744	45	\$ 5,117,365	36
Notes receivable, net	3,409	-	5,684	-	28,767	-	21,811	-
Accounts receivable, net	1,540,859	14	1,561,544	15	1,524,207	13	2,674,617	19
Account receivable - related parties, net	325,610	3	575,807	5	871,973	7	1,719,371	12
Other receivable	76,866	1	49,093	-	60,425	1	105,285	1
Other receivable - related parties	45,563	-	52,551	1	71,339	1	47,153	-
Current tax assets	16,653	-	-	-	-	-	-	-
Inventories	375,437	3	326,340	3	414,140	4	767,097	5
Prepaid expenses	181,759	2	199,216	2	159,353	1	196,667	2
Total Current Assets	7,990,675	71	7,541,583	71	8,526,948	72	10,649,366	75
NON CURRENT ASSETS								
Financial assets carried at cost - noncurrent	166,335	2	162,535	1	162,907	1	158,552	1
Long-term investment recognized under the equity meth	64,625	1	66,733	1	70,794	1	72,616	1
Property, plant and equipment	2,805,942	25	2,760,364	26	2,973,078	25	3,160,596	22
Intangible assets	16,898	-	17,513	-	25,132	-	29,197	-
Deferred income tax assets	52,059	-	46,812	-	32,136	-	52,943	-
Refundable deposits	7,045	-	6,967	-	10,543	-	10,985	-
Other non-current assets	114,969	1	86,052	1	87,940	1	130,887	1
Total Non Current Assets	3,227,873	29	3,146,976	29	3,362,530	28	3,615,776	25
TOTAL ASSETS	\$ 11,218,548	100	\$ 10,688,559	100	\$ 11,889,478	100	\$ 14,265,142	100
LIABILITIES AND SHAREHOLDERS' EQUITY								
	YR2013 / 3 / 31		YR2012 / 12 / 31		YR2012 / 3 / 31		YR2012 / 1 / 1	
	Amount	%	Amount	%	Amount	%	Amount	%
CURRENT LIABILITIES								
Short-term loans	\$ 120,388	1	\$ -	-	\$ -	-	\$ 96,201	1
Current financial liabilities at fair value through profit or loss	4,147	-	438	-	589	-	2,877	-
Notes payable	56,354	1	96,447	1	102,992	1	198,978	1
Accounts payable	1,354,944	12	1,316,652	12	1,311,227	11	2,882,550	20
Accounts payable - related parties	13,601	-	20,816	-	17,998	-	47,672	-
Current tax liabilities	255,615	2	91,344	1	212,283	2	229,421	2
Current provisions-current	1,573	-	5,362	-	7,566	-	62,834	1
Other payables - related parties	31,522	-	25,851	-	43,454	-	55,452	-
Other payables	1,629,669	15	1,093,696	10	2,105,188	18	1,581,281	11
Long - term bank loans - expected to be paid within one year	120,388	1	1,007,307	10	983,220	8	894,874	6
Other current liabilities	102,591	1	89,228	1	72,446	1	62,136	1
Total Current Liabilities	3,690,792	33	3,747,141	35	4,856,963	41	6,114,276	43
NON-CURRENT LIABILITIES								
Long-term bank loans	1,005,000	9	201,000	2	722,480	6	1,217,039	8
Accrued pension costs	67,842	1	65,952	1	80,480	1	78,360	1
Guarantee deposits received	2,822	-	2,685	-	2,710	-	3,060	-
Deferred income tax liabilities	229,055	2	324,500	3	245,844	2	331,345	2
Total Non-Current Liabilities	1,304,719	12	594,137	6	1,051,514	9	1,629,804	11
TOTAL LIABILITIES	4,995,511	45	4,341,278	41	5,908,477	50	7,744,080	54
EQUIT ATTRIBUTABLE TO OWNERS OF PARENT								
Capital stock								
Common stock	1,845,643	17	1,845,643	17	1,809,553	15	1,809,553	13
Distributable Stock Dividends	31,414	-	-	-	36,090	1	-	-
Total Capital surplus	1,877,057	17	1,845,643	17	1,845,643	16	1,809,553	13
Capital surplus	753,817	7	707,504	7	707,504	6	618,071	4
Retained earnings								
Legal reserve	1,068,394	9	982,685	9	982,685	8	849,298	6
Special reserve	137,715	1	-	-	-	-	264,387	2
Unappropriated earnings	2,233,135	20	2,880,130	27	2,470,943	21	2,829,045	20
Total Retained Earnings	3,439,244	30	3,862,815	36	3,453,628	29	3,942,730	28
Other shareholders' equity	82,616	1	(137,291)	(1)	(95,458)	(1)	74,958	-
Total Equity Attributable to Owners of Parent	6,152,734	55	6,278,671	59	5,911,317	50	6,445,312	45
Non-controlling interests	70,303	-	68,610	-	69,684	1	75,750	1
Total Shareholders' Equity	6,223,037	55	6,347,281	59	5,981,001	51	6,521,062	46
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 11,218,548	100	\$ 10,688,559	100	\$ 11,889,478	101	\$ 14,265,142	100

Note : The financial report, Consolidated Balance Sheet, is solely translation of English, for the convenience of readers who prefer English translation. The originally report is prepared in Chinese

SILITECH TECHNOLOGY CORPORATION AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
Three months ended 2013 Jun and 2012 Jun, and Six months ended 2013 Jun and 2012 Jun
(Reviewed, Not Audited)

(In Thousands of New Taiwan Dollars, Except Earnings Per Share)

	For the Three Months Ended June 30				For the Six Months Ended June 30			
	2013		2012		2013		2012	
	Amount	%	Amount	%	Amount	%	Amount	%
NET SALES	\$ 2,002,266	100	\$ 2,160,473	100	\$ 3,836,926	100	\$ 4,720,599	100
COST OF SALES	(1,582,924)	(79)	(1,618,330)	(75)	(3,029,495)	(79)	(3,577,599)	(76)
GROSS PROFIT	419,342	21	542,143	25	807,431	21	1,143,000	24
Unrealized inter-company gain	-	-	(8)	-	-	-	(8)	-
Realized inter-company gain	1	-	49	-	-	-	38	-
REALIZED GROSS PROFIT	419,343	21	542,184	25	807,431	21	1,143,030	24
OPERATING EXPENSES								
Selling expenses	(85,336)	(4)	(78,668)	(4)	(153,803)	(4)	(150,745)	(3)
General and administrative	(119,764)	(6)	(130,115)	(6)	(241,483)	(6)	(283,325)	(6)
Research and development	(93,720)	(5)	(86,347)	(4)	(182,005)	(5)	(180,086)	(4)
Total Operating Expenses	(298,820)	(15)	(295,130)	(14)	(577,291)	(15)	(614,156)	(13)
OPERATING INCOME	120,523	6	247,054	11	230,140	6	528,874	11
NONOPERATING INCOME								
Interest income	24,518	1	16,844	1	45,587	1	31,263	1
Dividend income	-	-	-	-	545	-	-	-
Miscellaneous income	18,480	1	34,344	2	38,381	1	61,974	1
Foreign exchange gain, net	2,301	-	57,704	3	2,868	-	43,160	1
Miscellaneous expenses	-	-	(216)	-	(84)	-	(3,404)	-
Gain on financial liabilities at fair value through profit or loss	-	-	1,934	-	-	-	-	-
Loss on financial liabilities at fair value through profit or loss	(274)	-	-	-	(4,164)	-	(601)	-
Interest expense	(5,910)	-	(9,703)	(1)	(11,233)	-	(21,300)	-
Share of profits of associates and joint venture under the equity method	688	-	635	-	173	-	1,238	-
Total Nonoperating Income and Expenses	39,803	2	101,542	5	72,073	2	112,330	3
INCOME BEFORE INCOME TAX	160,326	8	348,596	16	302,213	8	641,204	14
INCOME TAX EXPENSE	(43,495)	(2)	(112,888)	(5)	(81,592)	(2)	(193,726)	(4)
NET INCOME AFTER TAX FOR THE YEAR / PERIOD	\$ 116,831	6	\$ 235,708	11	\$ 220,621	6	\$ 447,478	10
OTHER COMPREHENSIVE INCOME (LOSS)								
Exchange differences arising on translation of foreign operations	90,802	5	(50,983)	(3)	269,121	7	(191,658)	(4)
Share of other comprehensive income of associates and joint venture under the equity method	13	-	10	-	13	-	10	-
Income tax benefit (expense) related to components of other comprehensive income	(15,437)	(1)	19,554	1	(45,751)	(1)	19,554	-
Total other comprehensive income (loss) for the period	75,378	4	(31,419)	(2)	223,383	6	(172,094)	(4)
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	\$ 192,209	10	\$ 204,289	9	\$ 444,004	12	\$ 275,384	6
NET INCOME (LOSS) ATTRIBUTABLE TO :								
Shareholders of the parent	\$ 118,034	6	\$ 237,162	11	\$ 222,404	6	\$ 451,866	9
Noncontrolling interests	(1,203)	-	(1,454)	-	(1,783)	-	(4,388)	-
	\$ 116,831	6	\$ 235,708	11	\$ 220,621	6	\$ 447,478	9
TOTAL COMPREHENSIVE INCOME (LOSS)								
Shareholders of the parent	\$ 192,094	10	\$ 205,457	9	\$ 442,311	12	\$ 281,450	6
Noncontrolling interests	115	-	(1,168)	-	1,693	-	(6,066)	-
	\$ 192,209	10	\$ 204,289	9	\$ 444,004	12	\$ 275,384	6
EARNINGS PER SHARE								
BASIC EARNINGS PER SHARE	\$ 0.63		\$ 1.28		\$ 1.19		\$ 2.45	
DILUTED EARNINGS PER SHARE	\$ 0.63		\$ 1.26		\$ 1.18		\$ 2.41	

Note : The financial report, Consolidated Statement of Comprehensive Income, is solely translation of English, for the convenience of readers who prefer English translation. The originally report is prepared in Chinese