

SILITECH TECHNOLOGY CORPORATION AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEET

Sep 30, 2013 and 2012 Dec 31, Sep 30, Jan 1.

(Reviewed, Not Audited)

(In Thousands of New Taiwan Dollars)

ASSETS	YR2013 / 9 / 30		YR2012 / 12 / 31		YR2012 / 9 / 30		YR2012 / 1 / 1	
	Amount	%	Amount	%	Amount	%	Amount	%
CURRENT ASSETS								
Cash and cash equivalents	\$ 4,814,794	47	\$ 4,771,348	45	\$ 4,103,892	39	\$ 5,117,365	36
Current financial Assets at fair value through profit or loss	2,356	-	-	-	11,714	-	-	-
Notes receivable, net	5,260	-	5,684	-	7,770	-	21,811	-
Accounts receivable, net	1,289,298	13	1,561,544	15	1,694,766	16	2,674,617	19
Account receivable - related parties, net	315,146	3	575,807	5	837,377	8	1,719,371	12
Other receivable	47,359	1	49,093	-	64,025	1	105,285	1
Other receivable - related parties	40,859	-	52,551	1	62,308	-	47,153	-
Current tax assets	18,046	-	-	-	-	-	-	-
Inventories	344,184	3	326,340	3	383,509	4	767,097	5
Prepaid expenses	197,581	2	199,216	2	181,156	2	196,667	2
Total Current Assets	7,074,883	69	7,541,583	71	7,346,517	70	10,649,366	75
NON CURRENT ASSETS								
Finanacial assets carried at cost - noncurrent	166,093	2	162,535	1	162,644	1	158,552	1
Long-term investment recognized under the equity meth	66,446	1	66,733	1	70,139	1	72,616	1
Property, plant and equipment	2,759,955	27	2,760,364	26	2,854,820	27	3,160,596	22
Intangible assets	13,252	-	17,513	-	21,028	-	29,197	-
Deferred income tax assets	55,101	-	46,812	-	25,174	-	52,943	-
Refundable deposits	7,083	-	6,967	-	6,959	-	10,985	-
Other non-current assets	128,309	1	86,052	1	73,120	1	130,887	1
Total Non Current Assets	3,196,239	31	3,146,976	29	3,213,884	30	3,615,776	25
TOTAL ASSETS	\$ 10,271,122	100	\$ 10,688,559	100	\$ 10,560,401	100	\$ 14,265,142	100
LIABILITIES AND SHAREHOLDERS' EQUITY								
CURRENT LIABILITIES								
Short-term loans	\$ 118,680	1	\$ -	-	\$ -	-	\$ 96,201	1
Current financial liabilities at fair value through profit or loss	2	-	438	-	-	-	2,877	-
Notes payable	58,533	1	96,447	1	74,232	1	198,978	1
Accounts payable	1,078,704	11	1,316,652	12	1,345,764	13	2,882,550	20
Accounts payable - related parties	9,158	-	20,816	-	18,264	-	47,672	-
Current tax liabilities	82,875	1	91,344	1	100,883	1	229,421	2
Current provisions-current	4,190	-	5,362	-	5,879	-	62,834	1
Other payables - related parties	16,739	-	25,851	-	49,087	-	55,452	-
Other payables	866,632	8	1,093,696	10	982,308	9	1,581,281	11
Long - term bank loans - expected to be paid within one year	-	-	1,007,307	10	1,009,000	10	894,874	6
Other current liabilities	97,903	1	89,228	1	63,006	1	62,136	1
Total Current Liabilities	2,333,416	23	3,747,141	35	3,648,423	35	6,114,276	43
NON-CURRENT LIABILITIES								
Long-term bank loans	1,440,000	14	201,000	2	402,000	4	1,217,039	8
Accrued pension costs	68,230	1	65,952	1	81,846	1	78,360	1
Guarantee deposits received	2,793	-	2,685	-	2,685	-	3,060	-
Deferred income tax liabilities	215,880	2	324,500	3	277,908	2	331,345	2
Total Non-Current Liabilities	1,726,903	17	594,137	6	764,439	7	1,629,804	11
TOTAL LIABILITIES	4,060,319	40	4,341,278	41	4,412,862	42	7,744,080	54
EQUIT ATTRIBUTABLE TO OWNERS OF PARENT								
Capital stock								
Common stock	1,877,057	18	1,845,643	17	1,845,643	17	1,809,553	13
Capital surplus	753,817	8	707,504	7	707,504	7	618,071	4
Retained earnings								
Legal reserve	1,068,394	11	982,685	9	982,685	9	849,298	6
Special reserve	137,715	1	-	-	-	-	264,387	2
Unappropriated earnings	2,276,124	22	2,880,130	27	2,669,941	25	2,829,045	20
Total Retained Earnings	3,482,233	34	3,862,815	36	3,652,626	34	3,942,730	28
Other shareholders' equity	28,700	-	(137,291)	(1)	(129,074)	(1)	74,958	-
Total Equity Attributable to Owners of Parent	6,141,807	60	6,278,671	59	6,076,699	57	6,445,312	45
Non-controlling interests	68,996	-	68,610	-	70,840	1	75,750	1
Total Shareholders' Equity	6,210,803	60	6,347,281	59	6,147,539	58	6,521,062	46
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 10,271,122	100	\$ 10,688,559	100	\$ 10,560,401	100	\$ 14,265,142	100

Note : The financial report, Consolidated Balance Sheet, is solely translation of English, for the convenience of readers who prefer English translation. The originally report is prepared in Chinese

SILITECH TECHNOLOGY CORPORATION AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
Three months ended 2013 Sep and 2012 Sep, and Nine months ended 2013 Sep and 2012 Sep
(Reviewed, Not Audited)

(In Thousands of New Taiwan Dollars, Except Earnings Per Share)

	For the Three Months Ended Sep 30				For the Nine Months Ended Sep 30			
	2013		2012		2013		2012	
	Amount	%	Amount	%	Amount	%	Amount	%
NET SALES	\$ 1,724,415	100	\$ 2,267,961	100	\$ 5,561,341	100	\$ 6,988,560	100
COST OF SALES	(1,429,379)	(83)	(1,706,348)	(75)	(4,458,874)	(80)	(5,283,947)	(76)
GROSS PROFIT	295,036	17	561,613	25	1,102,467	20	1,704,613	24
Unrealized inter-company gain	-	-	-	-	-	-	(4)	-
Realized inter-company gain	-	-	4	-	-	-	38	-
REALIZED GROSS PROFIT	295,036	17	561,617	25	1,102,467	20	1,704,647	24
OPERATING EXPENSES								
Selling expenses	(72,491)	(4)	(79,338)	(4)	(226,294)	(4)	(230,083)	(3)
General and administrative	(102,316)	(6)	(134,149)	(6)	(343,799)	(6)	(417,474)	(6)
Research and development	(98,874)	(6)	(91,203)	(4)	(280,879)	(5)	(271,289)	(4)
Total Operating Expenses	(273,681)	(16)	(304,690)	(14)	(850,972)	(15)	(918,846)	(13)
OPERATING INCOME	21,355	1	256,927	11	251,495	5	785,801	11
NONOPERATING INCOME								
Interest income	23,583	1	14,243	1	69,170	1	45,506	1
Dividend income	-	-	-	-	545	-	-	-
Miscellaneous income	14,248	1	36,601	2	52,629	1	98,575	1
Gain on disposal of investments, net	751	-	-	-	751	-	-	-
Loss on financial liabilities at fair value through profit or loss	(3)	-	-	-	(3)	-	-	-
Gain on financial Assets at fair value through profit or loss	6,520	-	12,317	-	2,356	-	11,716	-
Foreign exchange gain, net	-	-	-	-	-	-	26,186	-
Miscellaneous losses	(3,316)	-	(23,838)	(1)	(3,400)	-	(27,242)	-
Foreign exchange losses, net	(3,130)	-	(16,974)	(1)	(262)	-	-	-
Loss on disposal of investments, net	-	-	(994)	-	-	-	(994)	-
Interest expense	(6,855)	-	(7,074)	-	(18,088)	-	(28,374)	-
Share of losses of associates and joint venture under the equity method	-	-	(434)	-	-	-	-	-
Share of profits of associates and joint venture under the equity method	2,123	-	-	-	2,296	-	804	-
Total Nonoperating Income and Expenses	33,921	2	13,847	1	105,994	2	126,177	2
INCOME BEFORE INCOME TAX	55,276	3	270,774	12	357,489	7	911,978	13
INCOME TAX EXPENSE	(12,918)	(1)	(65,286)	(3)	(94,510)	(2)	(259,012)	(4)
NET INCOME AFTER TAX FOR THE YEAR / PERIOD	\$ 42,358	2	\$ 205,488	9	\$ 262,979	5	\$ 652,966	9
OTHER COMPREHENSIVE INCOME (LOSS)								
Exchange differences arising on translation of foreign operations	(65,794)	(4)	(40,237)	(2)	203,327	4	(231,895)	(3)
Share of other comprehensive income of associates and joint venture under the equity method	17	-	2	-	30	-	12	-
Income tax benefit (expense) related to components of other comprehensive income	11,185	1	5,952	1	(34,566)	(1)	25,506	-
Total other comprehensive income (loss) for the period	(54,592)	(3)	(34,283)	(1)	168,791	3	(206,377)	(3)
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	(\$12,234)	(1)	\$ 171,205	8	\$ 431,770	8	\$ 446,589	6
NET INCOME (LOSS) ATTRIBUTABLE TO :								
Shareholders of the parent	\$ 42,989	2	\$ 198,999	9	\$ 265,393	5	\$ 650,864	9
Noncontrolling interests	(631)	-	6,489	-	(2,414)	-	2,102	-
	\$ 42,358	2	\$ 205,488	9	\$ 262,979	5	\$ 652,966	9
TOTAL COMPREHENSIVE INCOME (LOSS)								
Shareholders of the parent	(\$10,927)	(1)	\$ 165,382	8	\$ 431,384	8	\$ 446,832	6
Noncontrolling interests	(1,307)	-	5,823	-	386	-	(243)	-
	(\$12,234)	(1)	\$ 171,205	8	\$ 431,770	8	\$ 446,589	6
EARNINGS PER SHARE								
BASIC EARNINGS PER SHARE	\$ 0.23		\$ 1.07		\$ 1.42		\$ 3.52	
DILUTED EARNINGS PER SHARE	\$ 0.23		\$ 1.05		\$ 1.41		\$ 3.46	

Note : The financial report, Consolidated Statement of Comprehensive Income, is solely translation of English, for the convenience of readers who prefer English translation. The originally report is prepared in Chinese