

**SILITECH TECHNOLOGY CORPORATION AND SUBSIDIARIES**  
**CONSOLIDATED BALANCE SHEET**  
**Sep 30, 2015 and 2014 Dec 31, Sep 30, Jan 1.**

<b>ASSETS</b>	<b>YR2015 / 9 / 30</b>		<b>YR2014 / 12 / 31</b>		<b>YR2014 / 9 / 30</b>		<b>YR2014 / 01 / 01</b>	
	<b>(Reviewed)</b>		<b>(Restated ,and Audited)</b>		<b>(Restated ,and Reviewed)</b>		<b>(Restated ,and Audited)</b>	
	<b>Amount</b>	<b>%</b>	<b>Amount</b>	<b>%</b>	<b>Amount</b>	<b>%</b>	<b>Amount</b>	<b>%</b>
<b>CURRENT ASSETS</b>								
Cash and cash equivalents	\$ 4,278,663	57	\$ 4,487,472	55	\$ 4,248,913	52	\$ 4,904,288	49
Current financial Assets at fair value through profit or loss	-	-	-	-	-	-	285	-
Notes receivable, net	3,380	-	6,082	-	3,612	-	255	-
Accounts receivable, net	635,016	8	762,696	9	979,886	12	1,044,188	10
Account receivable - related parties, net	121,018	2	157,630	2	119,146	1	294,884	3
Other receivable	28,212	-	49,245	1	54,583	1	64,861	1
Other receivable - related parties	22,127	-	24,006	-	1,545	-	41,462	-
Current tax assets	14,603	-	11,146	-	2,367	-	-	-
Inventories	274,119	4	240,650	3	242,386	3	355,676	3
Prepaid expenses	159,169	2	114,203	2	168,625	2	167,078	2
Non-Current Assets Held for Sale	-	-	129,505	2	-	-	-	-
<b>Total Current Assets</b>	<b>5,536,307</b>	<b>73</b>	<b>5,982,635</b>	<b>74</b>	<b>5,821,063</b>	<b>71</b>	<b>6,872,977</b>	<b>68</b>
<b>NON CURRENT ASSETS</b>								
Financial assets carried at cost - noncurrent	127,499	2	124,341	1	172,596	2	167,918	2
Long-term investment recognized under the equity method	72,221	1	68,409	1	65,693	1	65,688	1
Property, plant and equipment	1,150,797	15	1,220,634	15	1,779,654	22	2,762,100	27
Investment property	518,683	7	537,030	7	-	-	-	-
Intangible assets	6,182	-	10,138	-	11,732	-	10,640	-
Deferred income tax assets	72,961	1	62,855	1	121,035	2	60,048	1
Refundable deposits	6,546	-	6,637	-	6,488	-	6,505	-
Other non-current assets	75,700	1	99,445	1	115,289	2	136,607	1
<b>Total Non Current Assets</b>	<b>2,030,589</b>	<b>27</b>	<b>2,129,489</b>	<b>26</b>	<b>2,272,487</b>	<b>29</b>	<b>3,209,506</b>	<b>32</b>
<b>TOTAL ASSETS</b>	<b>\$ 7,566,896</b>	<b>100</b>	<b>\$ 8,112,124</b>	<b>100</b>	<b>\$ 8,093,550</b>	<b>100</b>	<b>\$ 10,082,483</b>	<b>100</b>
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>								
<b>CURRENT LIABILITIES</b>								
Short-term loans	\$ -	-	\$ -	-	\$ -	-	\$ 119,112	1
Current financial liabilities at fair value through profit or loss	2,263	-	1,169	-	969	-	820	-
Notes payable	14,416	-	21,562	-	14,941	-	39,831	-
Accounts payable	651,617	9	785,080	10	720,993	9	906,133	9
Accounts payable - related parties	-	-	3,685	-	1,928	-	4,397	-
Current tax liabilities	36,797	-	38,071	-	38,877	1	43,589	1
Current provisions-current	3,940	-	7,205	-	3,630	-	1,891	-
Other payables - related parties	8,313	-	9,789	-	8,900	-	9,905	-
Other payables	514,659	7	649,575	8	776,444	10	834,510	8
Other current liabilities	154,939	2	126,302	2	104,330	1	77,901	1
<b>Total Current Liabilities</b>	<b>1,386,944</b>	<b>18</b>	<b>1,642,438</b>	<b>20</b>	<b>1,671,012</b>	<b>21</b>	<b>2,038,089</b>	<b>20</b>
<b>NON-CURRENT LIABILITIES</b>								
Long-term bank loans	1,440,000	19	1,440,000	18	1,440,000	18	1,440,000	14
Accrued pension costs	59,278	1	64,218	1	70,732	1	72,672	1
Guarantee deposits received	1,010	-	977	-	950	-	2,830	-
Deferred income tax liabilities	197,544	3	160,926	2	179,175	2	256,772	3
<b>Total Non-Current Liabilities</b>	<b>1,697,832</b>	<b>23</b>	<b>1,666,121</b>	<b>21</b>	<b>1,690,857</b>	<b>21</b>	<b>1,772,274</b>	<b>18</b>
<b>TOTAL LIABILITIES</b>	<b>3,084,776</b>	<b>41</b>	<b>3,308,559</b>	<b>41</b>	<b>3,361,869</b>	<b>42</b>	<b>3,810,363</b>	<b>38</b>
<b>EQUIT ATTRIBUTABLE TO OWNERS OF PARENT</b>								
Capital stock								
Common stock	1,893,838	25	1,893,838	23	1,893,838	23	1,877,057	18
Capital surplus	535,425	7	762,686	9	762,686	9	753,817	7
Retained earnings								
Legal reserve	1,095,168	14	1,095,168	14	1,095,168	14	1,068,394	11
Special reserve	-	-	-	-	-	-	137,715	1
Unappropriated earnings	967,542	13	812,179	10	812,848	10	2,287,370	23
Total Retained Earnings	2,062,710	27	1,907,347	24	1,908,016	24	3,493,479	35
Other shareholders' equity	196,221	3	185,365	2	105,821	1	78,601	1
Treasury Stock	(234,654)	(3)	-	-	-	-	-	-
<b>Total Equity Attributable to Owners of Parent</b>	<b>4,453,540</b>	<b>59</b>	<b>4,749,236</b>	<b>58</b>	<b>4,670,361</b>	<b>57</b>	<b>6,202,954</b>	<b>61</b>
<b>Non-controlling interests</b>	<b>28,580</b>	<b>-</b>	<b>54,329</b>	<b>1</b>	<b>61,320</b>	<b>1</b>	<b>69,166</b>	<b>1</b>
<b>Total Shareholders' Equity</b>	<b>4,482,120</b>	<b>59</b>	<b>4,803,565</b>	<b>59</b>	<b>4,731,681</b>	<b>58</b>	<b>6,272,120</b>	<b>62</b>
<b>TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY</b>	<b>\$ 7,566,896</b>	<b>100</b>	<b>\$ 8,112,124</b>	<b>100</b>	<b>\$ 8,093,550</b>	<b>100</b>	<b>\$ 10,082,483</b>	<b>100</b>

*Note : The financial report, Consolidated Balance Sheet, is solely translation of English, for the convenience of readers who prefer English translation. The originally report is prepared in Chinese*

**SILITECH TECHNOLOGY CORPORATION AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
**Three months ended 2015 Sep and 2014 Sep, and Nine months ended 2015 Sep and 2014 Sep**  
**(Reviewed, Not Audited)**

	For the Three Months Ended Sep 30				For the Nine Months Ended June 30			
	2015		2014(Restated)		2015		2014(Restated)	
	Amount	%	Amount	%	Amount	%	Amount	%
<b>NET SALES</b>	\$ 907,183	100	\$ 1,107,032	100	\$ 2,618,981	100	\$ 3,429,994	100
<b>COST OF SALES</b>	(769,108)	(85)	(1,177,407)	(106)	(2,156,690)	(82)	(3,325,628)	(97)
<b>REALIZED GROSS PROFIT</b>	138,075	15	(70,375)	(6)	462,291	18	104,366	3
<b>OPERATING EXPENSES</b>								
Selling expenses	(16,103)	(2)	(125,217)	(11)	(70,240)	(3)	(233,433)	(7)
General and administrative	(75,258)	(8)	(122,730)	(11)	(199,137)	(8)	(277,486)	(8)
Research and development	(42,074)	(5)	(71,406)	(7)	(132,780)	(5)	(193,026)	(6)
Total Operating Expenses	(133,435)	(15)	(319,353)	(29)	(402,157)	(16)	(703,945)	(21)
<b>OPERATING INCOME (LOSS)</b>	4,640	-	(389,728)	(35)	60,134	2	(599,579)	(18)
<b>NONOPERATING INCOME AND EXPENSES</b>								
Other income	21,548	3	26,493	2	101,090	4	106,800	3
Miscellaneous income and losses	61,327	7	24,714	2	58,446	2	9,794	-
Impairment Losses on Property, plant and equipment	-	-	(972,172)	(88)	-	-	(972,172)	(28)
Financial cost	(6,043)	(1)	(6,164)	-	(17,963)	-	(20,373)	-
Share of profits of associates and joint venture under the equity method	1,028	-	1,446	-	2,530	-	2,060	-
Total Nonoperating Income and Expenses	77,860	9	(925,683)	(84)	144,103	6	(873,891)	(25)
<b>INCOME (LOSS) BEFORE INCOME TAX</b>	82,500	9	(1,315,411)	(119)	204,237	8	(1,473,470)	(43)
<b>INCOME TAX BENEFIT (EXPENSE)</b>	(28,120)	(3)	49,920	5	(74,677)	(3)	80,606	2
<b>NET INCOME (LOSS) AFTER TAX FOR THE YEAR / PEI</b>	<b>\$54,380</b>	<b>6</b>	<b>(\$1,265,491)</b>	<b>(114)</b>	<b>\$129,560</b>	<b>5</b>	<b>(\$1,392,864)</b>	<b>(41)</b>
<b>OTHER COMPREHENSIVE INCOME (LOSS)</b>								
Exchange differences arising on translation of foreign operations	109,966	12	112,806	10	13,100	-	33,225	1
Share of other comprehensive income of associates and joint venture under the equity method	8	-	52	-	28	-	43	-
Income tax benefit (expense) related to possible reclassification items	(18,528)	(2)	(19,177)	(2)	(2,218)	-	(5,648)	-
Total other comprehensive income (loss) for the period	91,446	10	93,681	8	10,910	-	27,620	1
<b>TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE PERIOD</b>	<b>\$145,826</b>	<b>16</b>	<b>(\$1,171,810)</b>	<b>(106)</b>	<b>\$140,470</b>	<b>5</b>	<b>(\$1,365,244)</b>	<b>(40)</b>
<b>NET INCOME (LOSS) ATTRIBUTABLE TO :</b>								
Shareholders of the parent	\$66,409	7	(\$1,261,729)	(114)	\$155,363	6	(\$1,384,618)	(41)
Noncontrolling interests	(12,029)	(1)	(3,762)	-	(25,803)	(1)	(8,246)	-
	<b>\$54,380</b>	<b>6</b>	<b>(\$1,265,491)</b>	<b>(114)</b>	<b>\$129,560</b>	<b>5</b>	<b>(\$1,392,864)</b>	<b>(41)</b>
<b>TOTAL COMPREHENSIVE INCOME (LOSS)</b>								
Shareholders of the parent	\$156,874	17	(\$1,169,736)	(106)	\$166,219	6	(\$1,357,398)	(40)
Noncontrolling interests	(11,048)	(1)	(2,074)	-	(25,749)	(1)	(7,846)	-
	<b>\$145,826</b>	<b>16</b>	<b>(\$1,171,810)</b>	<b>(106)</b>	<b>\$140,470</b>	<b>5</b>	<b>(\$1,365,244)</b>	<b>(40)</b>
<b>EARNINGS (LOSS) PER SHARE</b>								
BASIC EARNINGS (LOSS) PER SHARE	\$ 0.37		(\$6.67)		\$ 0.83		(\$7.32)	
DILUTED EARNINGS (LOSS) PER SHARE	\$ 0.36		(\$6.67)		\$ 0.83		(\$7.32)	

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